

Get Rich On Purpose®
Putting You On Your Path to Financial Freedom

Retirement Income Worksheet

Name: _____

Date: _____

	Estimated Current Expenses	Retirement Expenses- Today's \$	Increasing Expense?
Contributions	\$	\$	Yes No
<i>Home</i>			
Mortgage	\$	\$	Yes No
Insurance	\$	\$	Yes No
Real estate taxes	\$	\$	Yes No
Maintenance/Repairs	\$	\$	Yes No
<i>Utilities</i>			
Electricity/gas/water	\$	\$	Yes No
Phone	\$	\$	Yes No
Cable TV/Internet	\$	\$	Yes No
Security System	\$	\$	Yes No
<i>Insurance</i>			
Medical	\$	\$	Yes No
Personal Care	\$	\$	Yes No
<i>Children</i>			

Clothing	\$	\$	Yes No
School expenses	\$	\$	Yes No
Gifts	\$	\$	Yes No
Other	\$	\$	Yes No
<i>Debt Payments</i>			
Autos	\$	\$	Yes No
Personal loans	\$	\$	Yes No
Other	\$	\$	Yes No
Income Taxes	\$	\$	Yes No
Total:	\$	\$	