

Get Rich On Purpose®
Putting You On Your Path to Financial Freedom

Net Worth Statement

Name:

Date:

Assets	Total Value
Cash	_____
Money market funds	_____
Savings account	_____
Real estate (estimated current market value)	_____
Residence	_____
Farm	_____
Other	_____
<i>Investments</i>	
Individual stocks	_____
Individual bonds	_____
Mutual funds	_____
401(k)	_____
IRA	_____

Other retirement plans

Closely held business (estimated current market value)

Equity interest

Personal Assets

Automobile

Jewelry

Other

Total Assets

Liabilities

Personal line of credit (short term)

Home mortgage(s)

Automobile loan(s)

Other

Total Liabilities

Net Worth

(Total Assets minus Total Liabilities)
